The Road Ahead – Disruption and Innovation in the Fund Industry

May 8, 2018
The Smith Suite in the Ronald Reagan Building
1300 Pennsylvania Ave
Washington, DC

9:00 – 9:30 Registration/Continental Breakfast

Welcome

This panel will provide an overview of emerging FinTech issues and how they may be deployed in the fund industry. The discussion will address blockchain as well as machine learning and data science.

Moderator: Mark Radcliff, DLA Piper
Panelists: Matthew Lodge, Anaconda
Jib Wilkinson, Deloitte

10:45 – 11:15 Break

11:15 – 12:15 Rules, Regs and Robos
Panelists will provide a big picture view of the development and proliferation of robo-advisers.

Moderator: Michael Sherman, Dechert
Panelists: Catherine Gordon, Prudential Financial
Derek Newman, Motley Fool Wealth Management

12:15 – 1:45 Lunch

Ten Crypto-Financing Caveats
John Reed Stark, John Reed Stark Consulting

1:45 – 3:00 Cybersecurity: Chasing a Moving Target
This panel will explore key cybersecurity issues facing the fund industry.

Moderator: Stacy Louizos, Drinker Biddle
Panelists: Kelly Volz, EY