

# Wm. Andrew Carroll

5016 Lakeland Road • College Park, MD • (443) 566-3358 • wcarroll@umd.edu

## EDUCATION

### University of Maryland

Robert H. Smith School of Business  
B.S., Finance and Accounting

- Quantitative Finance Fellows

- Exclusive fellowship program for individuals interested in investments, as well as the software, hardware and quantitative tools used in the financial services industry.

College Park, MD

GPA: 3.30 / 4.00

Expected: May 2012

## WORK EXPERIENCE

### General Dynamics Corporation

*Corporate Finance Intern*

Fairfax, VA

06/2011 – Present

- Assessed and projected future ROIC and cashflow on numerous multi-million dollar government contracts.
- Led financial operations for three government contracts.
- Performed essential daily treasury management functions including sweeps, reconciliations, risk management, and projection of future cash flows.
- Corporate finance liaison to the tax department.

*IS&T Taxation Intern*

06/2010 – 09/2010

- Assessed tax liability on newly acquired companies for partial accounting periods
- Filed quarterly estimated payments for numerous federal and state returns
- Finalized federal consolidated and pro-forma returns for multiple reporting entities
- Point of contact for tax audits with the state of New Jersey and the District of Columbia

### Quaker City Motor Parts Co. – Wholesale/Retail Auto Parts

*Internal Auditor*

Middletown, DE

07/2008 – 08/2009

- Found numerous fraudulent invoice transactions at the retail store level during work as accountant
- Created an internal auditing program for retail and wholesale outlets
- Found and corrected many internal control flaws at the retail level
- Lowered inventory loss variances by over 35% from previous fiscal year
- Negotiated with State of New Jersey and Pennsylvania taxation agencies on tax audit assessments, saving the company over \$300,000

*Accountant*

03/2008 – 07/2008

- Managed accounting records for 15 retail/wholesale store locations
- Completed end-of-month and end-of-year financial reports
- Managed accounts payable for 3 "critical" stores that experienced heavy losses

## LEADERSHIP EXPERIENCE

### Lemma Senbet Fund

*Portfolio Manager*

College Park, MD

04/2011 - Present

- Competitively selected as 1 of 12 students to manage a \$700,000 university endowment fund
- Make investment decisions based on qualitative and quantitative analyses using DCF and multiples valuation
- Present weekly performance reports using a Thomson ONE Banker-linked model to determine portfolio allocation
- Run weekly meetings with fund team

### Hacks Point Fire Company Inc.

*Vice President of Finance*

Earleville, MD

05/2009 – 12/2010

- Managing the financial operations of a non-profit with a current net worth of \$1.6 million and \$350 thousand in available cash
- Researched, identified and executed investment opportunities with the excess available cash
- Complete end-of-month and end-of-year financial reports
- Report to the Board of Directors my recommendations on future operations

*Lieutenant of Fire Operations*

01/2009 – 12/2010

- One of six officers in charge of overseeing fire suppression operations for our assigned district

### University of Maryland – Student Government Association

*Director of Administrative Affairs*

College Park, MD

06/2010 – Present

- Lead representative for all issues pertaining to university finances, facilities, and information technology
- Led campaign to update the current university email system to a Google Apps solution
- Brought transparency to the University of Maryland budget through converting a 900 page PDF to an SQLServer database and creating a public web application solution

## PROFESSIONAL DEVELOPMENT

Chartered Financial Analyst – Level I & II (expected)

June 2011

Bloomberg Certification

Spring 2010

Wall Street Training – Financial Statement Modeling & LBO Seminar

Fall 2009

Certified Microsoft Office Specialist

Fall 2009

Quickbooks Certified ProAdvisor

Fall 2009

Oracle Certified Database Administrator

Spring 2007