

Matthew Geer

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EDUCATION

University of Maryland, College Park – <i>Robert H. Smith School of Business</i>	Expected May 2012
B.S. in Finance	Finance GPA: 4.00
B.S. in International Business	Cumulative GPA: 3.96
<ul style="list-style-type: none">• Coursework: Equity Analysis, Money & Banking, Financial Statement Analysis, Investments, Intermediate Accounting, Statistics, Advanced Financial Management• Emerging CFOs Fellow September 2010 – May 2011<ul style="list-style-type: none">○ Selected as one of 30 Finance students to engage in analytical coursework in areas of Valuations, Mergers & Acquisitions and Capital Structuring through financial statement analysis	

WORK EXPERIENCE

Morgan Stanley	New York, NY
<i>Summer Analyst - Institutional Securities Group, Equity Delta One Finance</i>	June 2011 – August 2011
<ul style="list-style-type: none">• Calculated and reported \$2 MM in daily profit and loss for North America Systematic trading desk• Created and maintained corporate actions activity tracker to monitor relevant market events in current trading positions• Worked with a team of three fellow summer analysts to remove inefficiencies from the commentary process for the Global Accounting Standards & Control division• Shadowed various members of Equity Delta One Product Controllers to understand the structure and responsibilities of all group members	
Lemma Senbet Fund	College Park, MD
<i>Equity Analyst – Consumer Staples Sector</i>	May 2011 – Present
<ul style="list-style-type: none">• Collaborate with a competitively selected team of 12 students to manage a \$700,000 university endowment fund• Pitch equity investment opportunities based on qualitative and quantitative analyses including DCF and multiples valuation techniques• Provide weekly market updates on current and potential sector holdings, market conditions and portfolio strategy	
U.S. Department of Treasury	Washington, DC
<i>Financial Systems Intern: Office of the Comptroller of the Currency</i>	February 2010 – May 2011
<ul style="list-style-type: none">• Created quarterly reports for CFO detailing productivity of employees to ensure accountability and future allocation of resources• Worked closely with team to facilitate creation of improved online expense reporting system• Audited travel vouchers and monitored reimbursement payment process• Conducted training seminars on expense reimbursement procedures for new hires	
Robert H. Smith School of Business	College Park, MD
<i>Business Statistics Teaching Assistant</i>	September 2009 – December 2009
<ul style="list-style-type: none">• Selected as one of 11 undergraduate students to support the Business Statistics course based on academic performance• Led 2 discussion sections per week, each with 30 undergraduate students per session and taught relevant course material	

LEADERSHIP & INVOLVEMENT

Employer Development Student Ambassador	September 2010 – Present
Finance, Banking and Investment Society	September 2009 – Present
American Cancer Society Relay for Life	March 2009 – Present
Tau Kappa Epsilon Fraternity	September 2008 – Present

AWARDS & HONORS

Emerging CFOs Case Competition: Honorable Mention	April 2011
Phi Kappa Phi Honor Society	February 2010 – Present
Primannum Honor Society	April 2009 – Present
University of Maryland Dean's List	December 2008 – Present

SKILLS & TRAINING

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- **Training:** Wall Street Training Financial Modeling & Corporate Valuation Techniques, Lean Six Sigma Seminar
 - **Computer Proficiency:** MS Office, Access, Visio, Bloomberg, Thomson ONE Banker
 - **Interests:** Traveling, Music, Running, Cooking
 - **Languages:** Spanish - basic written and spoken